(Elizabeth) Casey Moore

512.773.4531 | Casey@CaseyMooreInc.com

PROFESSIONAL HIGHLIGHTS

- Small business owner for over twenty years
- Certified and experienced productivity coach
- Author of two books and creator of a unique productivity model and assessment tool
- Thirty years of professional experience in group training

WORK HISTORY

The Productivity Coach and CEO | Living Simply Consulting, Inc.

LivingSimplyConsulting.com | January 2000 – present (full time starting January 2004)

- Support clients through the change process as they experiment with and build positive habits
- Train individuals and groups to work more efficiently and effectively through application of simple, specific behaviors
- Provide customized group training on productivity and work/life integration topics
- Run a small business, performing as CEO, marketing director and office manager
- Corporate client list provided later in this document

Instructor | Coach Approach Training

CoachApproachTraining.com | 2015 - present

- Train coaching students as lead instructor and co-lead instructor through lecture, discussion, demonstration, observation, feedback, and evaluation
- Coaching Essentials, Productivity Coaching and other advanced courses

Writer, Researcher | Virginia Business Magazine

<u>VirginiaBusiness.com</u> | January 2004 – August 2005

Researched, wrote and edited the Hampton Roads Statistical Digest

Writer, Researcher & Training Specialist | Texas Workforce Commission

TWC.state.tx.us | November 1996 – July 2003

- Researched, wrote, edited and designed career-oriented publications (typically 60 pages each):
 - Pathways to Personal Independence
 Texas Job Hunter's Guide (2001, (2003)
 - Starting the Conversation (2002)
 - Charting Your Course (2002)
 - Your Next Job (2002)

- 1997)
- Why Study This?? (2001)
- Succeed at Work (2000)
- Texas Career Progressions (1999)
- Promoted CDR products through workshops across the state of Texas
- Produced the department's three top selling publications in 2002
- Generated sales around Texas and the nation of over 122,800 publications as of May 2003
- Produced a publication (Starting the Conversation) that syndicated career columnist Joyce Lain Kennedy featured and recommended (April 2003)
- Received TWC award for "Outstanding Effort and Creativity" for TJHG (1998)
- Helped design and produce the original DECIDE website

- Coordinated beta testing and user focus groups to gain feedback about career software
- Awarded a grant from the Department of Labor to study career progressions
- Promoted new software and services across Texas in 1997, conducting 63 training sessions for 5,494 participants, ranging from middle school students to workforce professionals, especially secondary school teachers

Speaker | LSI Consulting (self-employed, part-time)

Company Discontinued | 1999 – 2002

- Presented workshops on labor market and career development to counselors and teachers
- Established a steady clientele of word-of-mouth and repeat clients

Program Assistant | Texas Incentive & Productivity Commission

Agency Discontinued | 1994 – November 1996

- Promoted employee incentive programs through public speaking at agencies and events
- Trained representatives from state agencies to coordinate and promote programs
- Prepared curriculum for training sessions and produced necessary materials and visual aids
- Designed and maintained a complex, user-friendly database to monitor suggestions
- Wrote and edited articles for statewide newsletter; helped prepare brochures, reports
- Organized and coordinated meetings for statewide association and Governor's Awards

Program Assistant | St. David's Pavilion

https://StDavids.com/ | November 1989 – November 1992

- Marketed treatment program through speaking at schools and other organizations
- Created and led daily workshops for treatment center clients
- Co-facilitated or led therapy sessions for individuals and groups
- Wrote patient handbook for two units of a psychiatric hospital
- Acted as Intake Counselor, leading clients from first call through program orientation

EDUCATION

Master's of Arts | 4.0 GPA | Lifespan and Digital Communication

Old Dominion University | January 2018 - May 2020

283 hours | Coaching-Specific Training

Coach Approach for Organizers | February 2009–present

27 credit hours | 4.0 GPA | Master's of Social Work Program

The University of Texas at Austin | August 1992–December 1993

Bachelors of Arts | 3.8 GPA | Psychology with Sociology Minor

The University of Texas at Austin | 1985–1989

8 credit hours | 3.5 GPA

Harvard University | summer 1984

ACADEMIC AWARDS

- Graduated with Highest Honors | The University of Texas at Austin | 1989
- Phi Beta Kappa Society | 1989
- National Merit Four-Year Scholarship | 1985

PROFESSIONAL QUALIFICATIONS

Certifications (**bold** means active)

- Certified Productivity Leadership Coach (CPLC) | Institute for Applied Coaching | 2023
- Professional Certified Coach (PCC) | International Coach Federation | 2017
- Professional Certified Organizer Coach (PCOC) | Institute for Applied Coaching | 2014
- Associate Certified Coach (ACC) | International Coach Federation | 2014
- Certified Organizer Coach (COC) | Institute for Applied Coaching | 2011
- Certified Professional Organizer (CPO®) | Board of Certification for Professional Organizers | 2007

Certificates for Courses of Study

- Negotiation Skills Bootcamp | ODU College of Continuing Education and Professional Development | 2018
- Chronic Disorganization Specialist Level II | Institute for Challenging Organization | 2010
- ADD Specialist Level II | Institute for Challenging Organization | 2010

Leadership Program

- LEAD Hampton Roads | Class of 2016
- Group Leader

Software Expertise

- Microsoft Outlook, OneNote, Word, Excel, PowerPoint, Publisher
- Adobe Acrobat

PROFESSIONAL TRAINING COURSES

Training hours are coaching-specific and instructor-supervised:

- Accelerating Coach Excellence | 2022 | 27 hours
- Positive Intelligence | 2021–2022 | 30 hours
- World Business Executive Coaching Summit | 2019–2020 | 30 hours
- ICF Coaching Ethics | 2020 & 2017 | 3 hours
- Marion Franklin Group Mentor Coaching | 2017, 2020–2021 | 50 hours
- Leadership Coaching | 2016 & 2023 | 18 hours
- Fostering Mindful Change Lab | Winter 2016 | 6 hours
- Productivity Coaching | Winter 2015 | 9 hours
- Graduate Book Analysis Leadership | Fall 2014 | 9 hours
- Graduate Book Analysis Body-Centered Coachina | Summer 2014 | 9 hours
- Advanced Practices in Accountability | Spring 2014 | 7.5 hours
- Core Competency Intensive Managing Accountability II | Winter 2013 | 7.5 hours
- Fostering Mindful Change Lab | Fall 2013 | 6 hours
- Graduate Book Analysis Wellness Coaching | Fall 2013 | 6 hours
- Core Competency Effective Communication | Fall 2012 | 7.5 hours

- Graduate Book Analysis: The Heart of Coaching | Fall 2012 | 6 hours
- Core Competency Intensive Managing Accountability | Summer 2012 | 7.5 hours
- Core Competency Intensive Co-Creating the Relationship | Fall 2011 | 7.5 hours
- Coaching Lab with an MCC | Spring 2011 | 6 hours
- Core Competency Intensive Holding the Client's Agenda | Fall 2010 | 8 hours
- Coaching Lab with an MCC | Fall 2010 | 6 hours
- Coaching Foundation Program with ADHD focus | 2009–2010 | 60 hours

PROFESSIONAL SERVICE

National Association of Productivity and Organizing Professionals (NAPO)

- Board member, national level | May 2016–May 2019
- Chair, Education Committee | Fall 2007–Fall 2009

Board of Certification for Professional Organizers (BCPO)

• Board member | May 2016-May 2019

NAPO-Richmond

- Treasurer | May 2011-April 2013
- Membership Director | May 2010–April 2011

BNI Circle of Excellence Chapter

- President | October 2007–April 2008
- Vice President | August 2007–October 2007
- Secretary/Treasurer | October 2004–September 2005

PROFESSIONAL MEMBERSHIPS

- International Listening Association | 2018–2022
- National Association of Productivity and Organizing Professionals (NAPO) | January 2000–present
- NAPO-Richmond | November 2006–May 2020 (it disbanded)
- International Coach Federation | April 2013 present
- Institute for Challenging Organization, formerly NSGCD | May 2007–April 2017
- National Speakers Association | 2009–2015
- BNI | March 2004-September 2009

PUBLISHED WORK

Books

- The Productivity Chain: The Holistic Way to Spend Your Time on What Matters (SOSP, Second Edition) | 2018
- Curious Accountability: Three Coaching Conversations for Better Client Results | e-book co-authored with Cameron Gott, PCC | 2017
- Stop Organizing, Start Producing: Leverage the 12 Factors that Make or Break the Busy Professional | 2011

Thesis

Being Listened to with Empathy: The Experience and Effect for Emerging and Middle-Aged Adults | 03/2020 | 985 downloads from Digital Commons by 4/2023

Book Chapter

"Collaboration Using the Curious Accountability Model" in The ICD Guide for Collaborating with Professional Organizers, Phyllis Flood Knerr, CPO-CD®, M.A. (Ed.) | co-authored with Cameron Gott, PCC | 2014

Articles

- "Think bigger about email" | Executive Lifestyle Magazine | October 2010
- "Clear the clutter" | Small Business Insight of Hampton Roads | August 2010
- "Help them help you II" | Executive Lifestyle Magazine | July 2010
- "Help them help you I" | Executive Lifestyle Magazine | April 2010
- "Do's and don'ts" | The Virginian-Pilot | January 2010
- "Small changes matter" | Executive Lifestyle Magazine | January 2010
- "Prepare for external pressure" | Executive Lifestyle Magazine | October 2009
- "Tap your inner editor to live more simply" | Inside Business | August 2009
- "Quitting lets you begin anew" | Inside Business | July 2009
- "Our dark age brains can't keep up with it all" | Inside Business | July 2009
- "Getting measurable results" | San Diego Statement | June 2009
- "Get measurable results from your goals" | Executive Lifestyle Magazine | April 2009
- "Do your most important work" | Commercial Real Estate Magazine | March 2009
- "Clearing mental clutter" | Executive Lifestyle Magazine | January 2009
- "Think you're a PM and you'll behave as one" | Inside Business | August 2008
- "Kindness counts, a lot" | Inside Business | June 2008
- "Use the four pillars to balance your work" | Executive Lifestyle Magazine | May 2008
- "Give it a rest, now" | Inside Business | February 2008
- "You can't do it all, so delegate effectively" | Inside Business | July 2007
- "Suggestions to make your meetings meaningful" | Inside Business | June 2007
- "Feeling like Lucy? 12 steps you'll love" | Inside Business | May 2007
- "Control the open door" | Inside Business | April 2007
- "Don't give up on 2007" | Inside Business | March 2007
- "Organized resolve | Inside Business | January 2007
- "Managing multiple priorities" | Breathe Magazine | December 2006
- "Stop the busy-ness" | Inside Business | October 2006
- "12 factors of time" | Inside Business | October 2006

NATIONAL PRESENTATIONS

Institute for Challenging Disorganization Teleclasses

- 2015 May | Mindfulness: The Productivity Magic Bullet
- 2014 March | Chronic Disorganization and Teams: Making It Work at Work
- 2013 May | Accountability Essentials for the CD Client
- 2013 March | Assessing the CD Client's Productivity Potential

National Association of Productivity and Organizing Professionals Annual Conference

- 2015 | Rocket to New Dimensions of Leadership Fueled by Productivity Power (Leadership Forum)
- 2013 | Accountability Essentials: Help Your Clients Grow
 2012 | Creating and Using an Action Plan to Achieve Success (Pre-Conference Session)
- 2011 | Organizing Isn't Enough: Conducting a Comprehensive Productivity Assessment of the Office Client
- 2009 | Get Measurable Results: Quantifying Progress in the Office Client
- 2007 | Finding the Weak Links: Assessing the Office Client

ACADEMIC PRESENTATION

 ODU Graduate Research Appreciation Day | "#HowlWillChange: A Failure to Listen to #MeToo" | 2019

COMMUNITY SERVICE

The Junior League of Norfolk-Virginia Beach

- Board Member | Parliamentarian | 2007 –2008
- Mardi Gras Madness Sponsorship Co-Chair | 2006 2007
- An A'Fair to Remember Vendor Chair | 2005 2006
- Member I 2004 –2008

Urban League of Hampton Roads

• Board member | 2006 - 2007

Pius X Catholic Church

• Cantor | 2004 – 2005

St. Austin Catholic Church

Cantor, Choir Member, Lector, Eucharistic Minister | 1988 – 2003

Austin Nursing Center

Volunteer – ran weekly evening program for patients | 1999 – 2000

PERSONAL HIGHLIGHTS

- Married to Mark Moore, Ph.D., M.B.A., since 2002
- Hiked the Appalachian Trail with Mark | August 2008–September 2017
- Currently section-hiking Vermont's Long Trail

GROUP TRAINING CLIENTS

The following received group training at least once (not an exhaustive client list):

Advanced Mortgage Services, Inc.

AGI

Allen, Allen & Allen

American Business Women Association Association of Fundraising Professionals

BB&T Hampton Roads

BearingPoint

BNI

Capital Coaches Conference, DC

Coastal Training Technologies Cherry, Bekaert & Holland

Chesapeake General Hospital

Chick-fil-A (Atlanta headquarters)

Commercial Real Estate Women

CPCU Society of Hampton Roads

Data Facts, Inc., Memphis

Eastern Virginia Orthodontics Study Group

Executive Women International Executive Women Golf Association

Farmers Insurance

Financial Planners Ass'n of Hampton

Roads

Fitness Together Freedom Automotive

Global Entrepreneurship Week

Conference

Goodman & Company"

GVA Advantis

Hadassah/Jewish Family Services

Hampton Roads Network for Executive

Women Hanger Law Hercules Living

Huff, Poole & Mahoney

International Coach Federation,

Richmond

Illinois Staff Physician Recruiters

Institute for Challenging Disorganization

International Association of Administrative Professionals

International Special Events Society, HR chapter

Junior League of Norfolk-Virginia Beach

Kaufman & Canoles

KITCO KPMG

LearningRx of Virginia Beach

Legal Aid of Virginia

Linda Fox-Jarvis and Associates

Loan Care Servicing Center

McKesson (PSS): Chicago & VA Beach National Association of Mutual Insurance

Companies Conference

National Association of Productivity and

Organizing Professionals (NAPO)

NAPO-Austin

NAPO-Houston

NAPO-Philadelphia

NAPO-Richmond

NAPO-Washington D.C. (and MARCPO)

National Ass'n of Women Business Owners

Norfolk Association of Insurance &

Financial Advisors

Northwestern Mutual Financial Network

NPALSA, Ass'n for Legal Professionals

Old Dominion University

OWN Real Estate, Virginia

Real Property Management (HR)

Public Relations Society of America (HR)

RCEN (American Business Women's Ass'n)

Rutter Mills

Shire Pharmaceuticals

SL Nusbaum

Taylor Johnson Group

Team Nimbus
TFA Benefits

The Salvation Army of Hampton Roads

Tidewater Builders Association

Tidewater Medical Women's Association

TowneBank and other Towne entities

Troutman Sanders

Urban League of Hampton Roads

USA Discounters, Virginia Beach

US Forest Service, Colorado

US Naval Academy Alumni, HR Chapter

US Navy (NAVFAC MIDLANT)

Virginia Accounting & Auditing

Conference

Virginia Leadership Retreat"

Virginia Beach Legal Staff Association

Wachovia Securities

Wells Fargo/Wachovia Securities: Norfolk,

Virginia Beach, Chicago

Williams Mullen